Case 24-63137-bem Doc 1 Filed 12/12/24 Entered 12/12/24 09:01:15 Desc Main Document Page 1 of 27

Fill in this information to identify your case:		
United States Bankruptcy Court for the:		
NORTHERN DISTRICT OF GEORGIA		
Case number (if known)	Chapter 7	
		☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Debtor's name	RemainStrong, LLC				
2.	All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names	DBA RemainSafe				
3.	Debtor's federal Employer Identification Number (EIN)	85-4389545				
4.	Debtor's address	Principal place of business	Mailing address, if different from principal place of business			
		P.O. Box 5990				
		Cleveland, TN 37320 Number, Street, City, State & ZIP Code	D.O. Doy, Nijembar, Ctroot, City, Ctota 9, 710 Code			
		Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code			
		Bradley County	Location of principal assets, if different from principal place of business			
		County				
			Number, Street, City, State & ZIP Code			
5.	Debtor's website (URL)	www.RemainSafe.com				
6.	Type of debtor	■ Corporation (including Limited Liability Compan	v (LLC) and Limited Liability Partnership (LLP))			
		☐ Partnership (excluding LLP)				
		Other. Specify:				

Case 24-63137-bem Doc 1 Filed 12/12/24 Entered 12/12/24 09:01:15 Desc Main Document Page 2 of 27

Case number (if known)

	Name								
7.	Describe debtor's business	Health C Single A Railroad Stockbr Commo Clearing None of B. Check at	Care Bus Asset Rea d (as defi roker (as odity Brok g Bank (a f the abov If that app mpt entity	al Estate ined in 1 defined ker (as c as define ve ply y (as de pany, in	as defined in 11 e (as defined in I1 U.S.C. § 101 in 11 U.S.C. § defined in 11 U.S.C. ed in 11 U.S.C. scribed in 26 U. cluding hedge f	11 U.S.C. § (44)) 101(53A)) S.C. § 101(6) § 781(3)) S.C. §501) und or poole	d investment vehi	cle (as defined in 15 L	J.S.C. §80a-3)
					Industry Classif our-digit-nationa			at best describes deb	tor. See
8.	Under which chapter of the Bankruptcy Code is the debtor filing?	Check one: Chapter Chapter Chapter	r 7 r 9 r 11. <i>Che</i>	De ard but state properties of the properties of	ebtor's aggregate less than \$3,0 are debtor is a smisiness debtor, a attement, and ferocedure in 11 Une debtor is a smoceed under Suplan is being file acceptances of the cordance with 1 are debtor is required to volvificial Form 201	nall business attach the moderal income. S.C. § 1116 nall business abchapter V ced with this pure plan were 1 U.S.C. § 1 uired to file possion accorduntary Petitic A) with this f	sunt subject to adjust debtor as defined but recent balance tax return or if all (1)(B). I debtor as defined of Chapter 11. etition. solicited prepetition 126(b). eriodic reports (folion to § 13 or 15(con for Non-Individorm.	ustment on 4/01/25 ard in 11 U.S.C. § 101(5 e sheet, statement of color of these documents of the din 11 U.S.C. § 101(5 on from one or more color example, 10K and 10 d) of the Securities Extuals Filing for Bankrup	do not exist, follow the 1D), and it chooses to
9.	Were prior bankruptcy cases filed by or against the debtor within the last 8 years? If more than 2 cases, attach a separate list.		strict N	Norther	n District of G	A When When	8/30/24	Case number Case number	24-41280
10.	Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?	□ No ■ Yes.							

Debtor

RemainStrong, LLC

Case 24-63137-bem Doc 1 Filed 12/12/24 Entered 12/12/24 09:01:15 Desc Main Document Page 3 of 27

Debte	or RemainStrong, LLC					Case number ((if known)	
	Name							
	List all cases. If more than 1 attach a separate list	,	Debtor	Richard Andrew Smi	th		Relationship	Owner
			District	Northern District of G	Mhen	10/04/24	Case number, if known	24-60568-bem
11.	Why is the case filed in	Chec	ck all that apply	<i>r</i> :				
	this district?						assets in this district for 180 days than in any other district.	ys immediately
			A bankruptcy	case concerning debtor's	affiliate, ger	neral partner, or pa	artnership is pending in this dis	trict.
12.	Does the debtor own or have possession of any	■ No		-lf			August and it was a baset of a sec	de d
	real property or personal property that needs immediate attention?	□ Ye	3 5.				Attach additional sheets if need	iea.
	illilleulate attention:			s the property need imn		,		
			•	es or is alleged to pose a to the hazard?	hreat of imm	ninent and identifia	able hazard to public health or s	safety.
			☐ It need	ds to be physically secure	d or protecte	ed from the weathe	er.	
							iorate or lose value without atterelated assets or other options)	
			☐ Other					
			Where is	the property?				
				Nu	mber, Street	, City, State & ZIP	Code	
			Is the pro	operty insured?				
			☐ No					
			☐ Yes.	Insurance agency				
				Contact name				
				Phone				
	Statistical and admin	istrativ	ve information	ı				
13.	Debtor's estimation of		Check one:					
	available funds		☐ Funds wi	ill be available for distribut	ion to unsec	cured creditors.		
			■ After any	administrative expenses	are paid, no	funds will be avail	lable to unsecured creditors.	
14.	Estimated number of	■ 1	40		□ 1,000-5,	000	 25,001-50,000	
	creditors	□ 50			□ 5001-10		□ 50,001-100,000)
		□ 10	00-199 00-999		□ 10,001-2	25,000	☐ More than100,0)00
15.	Estimated Assets) - \$50,000			001 - \$10 million	\$500,000,001 -	
			50,001 - \$100,0			,001 - \$50 million ,001 - \$100 millior		
			100,001 - \$500 500,001 - \$1 m			0,001 - \$500 millio		
16.	Estimated liabilities) - \$50,000			001 - \$10 million	☐ \$500,000,001 -	
			50,001 - \$100, 100,001 - \$500			,001 - \$50 million	— .	
			500,001 - \$500 500,001 - \$1 m			,001 - \$100 millior 0,001 - \$500 millio		

Case 24-63137-bem Doc 1 Filed 12/12/24 Entered 12/12/24 09:01:15 Desc Main Document Page 4 of 27

Debtor RemainStrong, LLC
Name

nainStrong, LLC Case number (if known)

Request for Relief	, Declaration,	and Signatures
--------------------	----------------	----------------

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17.	Declaration and signature
	of authorized
	representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 12, 2024

MM / DD / YYYY

Bar number and State

X	/s/ Ric	chard Andrew Smith	Richard Andrew Smith		
	Signat	ture of authorized representative of debtor	Printed name		
	Title	Member			

18. Signature of attorney

/s/ Jeffrey M. Heller		Date December 12, 2024
Signature of attorney for debtor		MM / DD / YYYY
Jeffrey M. Heller 344105		
Printed name		
J.M. Heller Attorney at Law, P.C.		
riiii ilaille		
291 Jarvis Street		
Canton, GA 30114		
Number, Street, City, State & ZIP Code		
Contact phone 770-345-1130	Email address	jeff@jeffhellerlaw.com
344105 GA		

Fill in this information to identify the case:	
Fill in this information to identify the case:	
Debtor name RemainStrong, LLC	
United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA	
Case number (if known)	
· /	☐ Check if this is an
	amended filing
0/// 1 5 000	
Official Form 202	
Declaration Under Penalty of Perjury for Non-l	Individual Debtors 12/15
An individual who is authorized to act on behalf of a non-individual debtor, such as a corportorm for the schedules of assets and liabilities, any other document that requires a declarate amendments of those documents. This form must state the individual's position or relations and the date. Bankruptcy Rules 1008 and 9011. WARNING Bankruptcy fraud is a serious crime. Making a false statement, concealing pro	ion that is not included in the document, and any ship to the debtor, the identity of the document,
connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up 1519, and 3571.	
Declaration and signature	
I am the president, another officer, or an authorized agent of the corporation; a member or a individual serving as a representative of the debtor in this case.	n authorized agent of the partnership; or another
I have examined the information in the documents checked below and I have a reasonable below.	pelief that the information is true and correct:
Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)	
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	
Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)	
Schedule H: Codebtors (Official Form 206H)	
 Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) 	
Amended Schedule	
☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecu ☐ Other document that requires a declaration	red Claims and Are Not Insiders (Official Form 204)
I declare under penalty of perjury that the foregoing is true and correct.	
Executed on December 12, 2024 X /s/ Richard Andrew Smith	
Signature of individual signing on behalf	of debtor
Richard Andrew Smith	
Printed name	

Member

Position or relationship to debtor

Case 24-63137-bem Doc 1 Filed 12/12/24 Entered 12/12/24 09:01:15 Desc Main Document Page 6 of 27

Fill in this information to identify the case:	
Debtor name RemainStrong, LLC	
United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA	
Case number (if known)	☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

<u> Su</u>	initiary of Assets and Liabilities for Non-individuals		12/13
Par	Summary of Assets		
1.	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
	1a. Real property: Copy line 88 from Schedule A/B	\$_	0.00
	1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$_	1,034.00
	1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$_	1,034.00
Par	2: Summary of Liabilities		
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$_	0.00
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
	3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	\$_	0.00
	3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$_	1,528,347.15
4.	Total liabilities	\$	1,528,347.15

Case 24-63137-bem Doc 1 Filed 12/12/24 Entered 12/12/24 09:01:15 Desc Main

	Docu	ument Page 7 of 27		
Fill in	this information to identify the case:			
Debto	or name RemainStrong, LLC			
Unite	d States Bankruptcy Court for the: NORTHERN DISTRI	ICT OF GEORGIA		
Case	number (if known)			☐ Check if this is an amended filing
Oπ.	:-:-I F 000 A /D			
	icial Form 206A/B			
	nedule A/B: Assets - Real a		<u> </u>	12/15
Includ which	se all property, real and personal, which the debtor one all property in which the debtor holds rights and post have no book value, such as fully depreciated assets expired leases. Also list them on Schedule G: Executor	owers exercisable for the debtor's s or assets that were not capitaliz	own benefit. Also inc ed. In Schedule A/B, li	lude assets and properties st any executory contracts
	complete and accurate as possible. If more space is a			
the de	btor's name and case number (if known). Also identificated is attached, include the amounts from the a	y the form and line number to wh	ich the additional info	
sche	art 1 through Part 11, list each asset under the approdule or depreciation schedule, that gives the details for some of the country of the co	or each asset in a particular categ	ory. List each asset o	nly once. In valuing the
Part 1	: Cash and cash equivalents			
1. Doe	s the debtor have any cash or cash equivalents?			
	No. Go to Part 2.			
	Yes Fill in the information below. cash or cash equivalents owned or controlled by the	debtor		Current value of
All	cash of cash equivalents owned of controlled by the	debtoi		debtor's interest
3.	Checking, savings, money market, or financial bro			
	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of acco	bunt
	3.1. PNC Bank	Commercial Checking		\$1,034.00
4.	Other cash equivalents (Identify all)			
5.	Total of Part 1.			\$1,034.00
	Add lines 2 through 4 (including amounts on any addit	tional sheets). Copy the total to line	80.	
Part 2	Deposits and Prepayments			
6. Doe	s the debtor have any deposits or prepayments?			
	No. Go to Part 3.			
	Yes Fill in the information below.			
Part 3	Accounts receivable			
10. D c	es the debtor have any accounts receivable?			
	No. Go to Part 4.			
	Yes Fill in the information below.			
Part 4				
13. Do	es the debtor own any investments?			

■ No. Go to Part 5.

 \square Yes Fill in the information below.

Case 24-63137-bem Doc 1 Filed 12/12/24 Entered 12/12/24 09:01:15 Desc Main Document Page 8 of 27

Debtor	RemainStrong, LLC	Case number (If known)
Part 5:	Inventory, excluding agriculture assets	
18. Does t	he debtor own any inventory (excluding agricul	ture assets)?
■ No.	Go to Part 6.	
	Fill in the information below.	
Part 6:	Farming and fishing-related assets (other tha	· · · · · · · · · · · · · · · · · · ·
27. Does t	he debtor own or lease any farming and fishing	-related assets (other than titled motor vehicles and land)?
■ No.	Go to Part 7.	
☐ Yes	Fill in the information below.	
Part 7:	Office furniture, fixtures, and equipment; and	
38. Does t	he debtor own or lease any office furniture, fixto	ures, equipment, or collectibles?
■ No.	Go to Part 8.	
☐ Yes	Fill in the information below.	
Part 8:	Machinery, equipment, and vehicles	
46. Does t	he debtor own or lease any machinery, equipme	ent, or vehicles?
■ No.	Go to Part 9.	
☐ Yes	Fill in the information below.	
Part 9:	Real property	
54. Does t	he debtor own or lease any real property?	
■ No.	Go to Part 10.	
☐ Yes	Fill in the information below.	
Part 10:	Intangibles and intellectual property	
59. Does t	he debtor have any interests in intangibles or in	itellectual property?
■ No.	Go to Part 11.	
☐ Yes	Fill in the information below.	
Part 11:	All other assets	
70. Does t Include	he debtor own any other assets that have not you all interests in executory contracts and unexpired	et been reported on this form? leases not previously reported on this form.
■ No.	Go to Part 12.	
☐ Yes	Fill in the information below.	

Case 24-63137-bem Doc 1 Filed 12/12/24 Entered 12/12/24 09:01:15 Desc Main Document Page 9 of 27

		Document	Page 9 01 27		
Del	otor	RemainStrong, LLC Name	Case numbe	r (If known)	
Part	t 12:	Summary			
n Pa		opy all of the totals from the earlier parts of the form of property	Current value of personal property	Current value of real property	
80.		cash equivalents, and financial assets. line 5, Part 1	\$1,034.00		
81.	Depos	sits and prepayments. Copy line 9, Part 2.	\$0.00		
82.	Accou	unts receivable. Copy line 12, Part 3.	\$0.00		
83.	Invest	tments. Copy line 17, Part 4.	\$0.00		
84.	Invent	tory. Copy line 23, Part 5.	\$0.00		
85.	Farmi	ing and fishing-related assets. Copy line 33, Part 6.	\$0.00		

\$0.00

\$0.00

88. Real property. Copy line 56, Part 9......

Intangibles and intellectual property. Copy line 66, Part 10. \$0.00

90. **All other assets.** *Copy line 78, Part 11.* + \$0.00

91. **Total.** Add lines 80 through 90 for each column \$1,034.00 + 91b. \$0.00

92. Total of all property on Schedule A/B. Add lines 91a+91b=92

86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.

87. Machinery, equipment, and vehicles. Copy line 51, Part 8.

\$1,034.00

\$0.00

Case 24-63137-bem Doc 1 Filed 12/12/24 Entered 12/12/24 09:01:15 Desc Main Document Page 10 of 27

Fill in this information to identify the case:	
Debtor name RemainStrong, LLC	
United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA	
Case number (if known)	☐ Check if this is an
	amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

- 1. Do any creditors have claims secured by debtor's property?
 - No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 - ☐ Yes. Fill in all of the information below.

Case 24-63137-bem Doc 1 Filed 12/12/24 Entered 12/12/24 09:01:15 Desc Main Document Page 11 of 27

	Do	cument Page 11 of 27	
Fill in	this information to identify the case:		
Debto	r name RemainStrong, LLC		
United	I States Bankruptcy Court for the: NORTHERN DIS	TRICT OF GEORGIA	
_	· · · · · · · · · · · · · · · · · · ·		
Case	number (if known)		☐ Check if this is an amended filing
Offi≀	cial Form 206E/F		
	edule E/F: Creditors Who Ha	wo Uneccured Claims	40/45
		rs with PRIORITY unsecured claims and Part 2 for creditors with	12/15 NONPRIORITY unsecured claims.
List the Person	other party to any executory contracts or unexpired lease al Property (Official Form 206A/B) and on Schedule G: Ex	ses that could result in a claim. Also list executory contracts on Secutory Contracts and Unexpired Leases (Official Form 206G). Neart 2, fill out and attach the Additional Page of that Part included	Schedule A/B: Assets - Real and lumber the entries in Parts 1 and
Part 1	List All Creditors with PRIORITY Unsecured C	Claims	
1.	Do any creditors have priority unsecured claims? (See	11 U.S.C. § 507).	
	■ No. Go to Part 2.		
	☐ Yes. Go to line 2.		
	_		
Part 2 3.		red Claims riority unsecured claims. If the debtor has more than 6 creditors with	n nonpriority unsecured claims, fill
	out and attach the Additional Page of Part 2.		Amount of claim
2.4	7 Name : - : : : : : : : : : : : : : : : : :	As of the metition filling date the plains in Oran 1997	ФО 04 7 ОО
3.1	Nonpriority creditor's name and mailing address American Express	As of the petition filing date, the claim is: Check all that apply Contingent	\$9,817.00
	P.O. Box 981537	☐ Unliquidated	
	El Paso, TX 79998-1537	☐ Disputed	
	Date(s) debt was incurred 2024	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.2	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply	\$85,268.95
	Berenzweig Leonard, LLP	☐ Contingent	
	8300 Greensboro Dr.	☐ Unliquidated	
	Suite 1250 Mc Lean, VA 22102	☐ Disputed	
	·	Basis for the claim: _	
	Date(s) debt was incurred _ Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
3.3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply	× \$3,000.00
0.0	Big M Transportation	Contingent	φ3,000.00
	6341 B. Hwy. 15	☐ Unliquidated	
	Blue Mountain, MS 38610	☐ Disputed	
	Date(s) debt was incurred 2024	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply	\$12,017.00
	Britton Welding & Repair	☐ Contingent	Ψ12,017.00
	1403 3rd Ave. SE	☐ Unliquidated	
	Cullman, AL 35055	☐ Disputed	
	Date(s) debt was incurred 2024	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

Case 24-63137-bem Doc 1 Filed 12/12/24 Entered 12/12/24 09:01:15 Desc Main Document Page 12 of 27

Debto		Case number (if known)	
3.5	Name Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,312,299.00
5.5	Chris Woods		\$1,312,299.00
	22784 Winged Foot Lane	☐ Contingent	
	Athens, AL 35613	■ Unliquidated	
	Date(s) debt was incurred 2024	☐ Disputed	
	Last 4 digits of account number	Basis for the claim: _	
	Lust 4 digits of doctorn number _	Is the claim subject to offset? ■ No □ Yes	
3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$979.20
	EmployPro Staffing Services	☐ Contingent	
	3294 Ashley Phosphate Rd.	☐ Unliquidated	
	North Charleston, SC 29418	☐ Disputed	
	Date(s) debt was incurred 2024	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.7	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$4,171.00
	Gas & Supply	☐ Contingent	
	10261 Corporate Dr.	☐ Unliquidated	
	Gulfport, MS 39503	☐ Disputed	
	Date(s) debt was incurred 2024	Basis for the claim:	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
	1	·	
3.8	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$17,500.00
	L & D Mooe Concrete	Contingent	
	2100 5th Street	Unliquidated	
	Northport, AL 35476	☐ Disputed	
	Date(s) debt was incurred 2024	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.9	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$20,790.00
	Lanier Ford Attorneys at Law	☐ Contingent	
	2101 Clinton Ave. W	☐ Unliquidated	
	Huntsville, AL 35805	☐ Disputed	
	Date(s) debt was incurred 11/4/2024	Basis for the claim: _	
	Last 4 digits of account number 3988	Is the claim subject to offset? ■ No ☐ Yes	
3.10	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$6,839.00
	Parker Industrial Supply	☐ Contingent	•
	310 Steel Dr.	☐ Unliquidated	
	Elizabethtown, KY 42701	Disputed	
	Date(s) debt was incurred 2024	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.11	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$6,000.00
	RunToSolve, LLC		ψο,οοο.οο
	2 Smeton PL	☐ Contingent	
	Apt. C	☐ Unliquidated	
	Towson, MD 21204	☐ Disputed	
	Date(s) debt was incurred 2024	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? \blacksquare No \square Yes	

Case 24-63137-bem Doc 1 Filed 12/12/24 Entered 12/12/24 09:01:15 Desc Main Document Page 13 of 27

Debtor	RemainStrong, LLC		Case nu	mber (if known)	
	Nonpriority creditor's name and mailing address Sherwin Williams Co. 5212 University Ave. Cedar Falls, IA 50613 Date(s) debt was incurred 2024 Last 4 digits of account number	Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to As of the petition fili Contingent Unliquidated	o offset? ■	e claim is: Check all that apply. No Yes e claim is: Check all that apply.	\$4,254.00 \$20,444.00
	Date(s) debt was incurred 2024 Last 4 digits of account number	☐ Disputed Basis for the claim: Is the claim subject to		No ☐ Yes	
Part 3: 4. List in assign	alphabetical order any others who must be notified for clauses of claims listed above, and attorneys for unsecured credite	Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to ims aims listed in Parts 1 and ors.	o offset?	s of entities that may be listed a	
If no c	thers need to be notified for the debts listed in Parts 1 and Name and mailing address	d 2, do not fill out or sub	On which	line in Part1 or Part 2 is the	Last 4 digits of
Part 4:	Total Amounts of the Priority and Nonpriority Une amounts of priority and nonpriority unsecured claims.	nsecured Claims	related cr	editor (if any) listed?	account number, if any
5b. Tota	I claims from Part 1 II claims from Part 2 II of Parts 1 and 2 Is 5a + 5b = 5c.		5a. 5b. + 5c.	1,020,0	0.00 347.15 8,347.15

Case 24-63137-bem Doc 1 Filed 12/12/24 Entered 12/12/24 09:01:15 Desc Main Document Page 14 of 27

Fill in	this information to identify the ca	ase:	rage In or Zr	
Debto	r name RemainStrong, LLC			
United	States Bankruptcy Court for the:	NORTHERN DISTRICT OF GE	ORGIA	
Case	number (if known)			
	·			☐ Check if this is an amended filing
Offic	cial Form 206G			
Sch	edule G: Executory	Contracts and U	Inexpired Leases	12/15
Be as	complete and accurate as possib	le. If more space is needed, co	ppy and attach the additional page, nu	umber the entries consecutively.
	_	m with the debtor's other sched	es? ules. There is nothing else to report on t es are listed on Schedule A/B: Assets - F	
2. Lis	t all contracts and unexpired	leases	State the name and mailing add whom the debtor has an execut lease	
2.1	State what the contract or lease is for and the nature of the debtor's interest			
	State the term remaining			
	List the contract number of any government contract			
2.2	State what the contract or lease is for and the nature of the debtor's interest			
	State the term remaining			
	List the contract number of any government contract			
2.3	State what the contract or lease is for and the nature of the debtor's interest			
	State the term remaining			
	List the contract number of any government contract			
2.4	State what the contract or lease is for and the nature of the debtor's interest			
	State the term remaining			
	List the contract number of			

Case 24-63137-bem Doc 1 Filed 12/12/24 Entered 12/12/24 09:01:15 Desc Main Document Page 15 of 27

		U	Ocument	raye 10 (JI <i>L I</i>	
Fill in thi	s information to identify	the case:				
Debtor na	ame RemainStrong, L	LC				
United St	ates Bankruptcy Court for	the: NORTHERN D	DISTRICT OF	GEORGIA		
Case nur	nber (if known)					
						☐ Check if this is an amended filing
Officia	al Form 206H					
Sche	dule H: Your C	odebtors				12/15
	mplete and accurate as p al Page to this page.	ossible. If more spa	ce is needed,	copy the Addition	nal Page, numbering the entr	ies consecutively. Attach the
1. Do	you have any codebtors	s?				
■ No. C	heck this box and submit th	nis form to the court w	vith the debtor'	s other schedules.	Nothing else needs to be repor	ted on this form.
cred	itors, Schedules D-G. Inc	lude all guarantors ar	nd co-obligors.	In Column 2, identi	any debts listed by the debt ify the creditor to whom the del itor, list each creditor separatel Column 2: Creditor	ot is owed and each schedule
	Name	Mailing Address			Name	Check all schedules
2.1		_				that apply: ☐ D
		Street				□ E/F □ G
		City	State	Zip Code	_	
2.2						□D
		Street				□ E/F
					_	□G
		City	State	Zip Code		
2.3						D
		Street				□ E/F □ G
		City	State	Zip Code	- -	_ `
2.4						□ D
		Street			-	□ E/F □ G
		City	State	Zip Code	_	

Official Form 206H Schedule H: Your Codebtors Page 1 of 1

Case 24-63137-bem Doc 1 Filed 12/12/24 Entered 12/12/24 09:01:15 Desc Main Document Page 16 of 27

	ill in this information to identify the case.				
	ill in this information to identify the case: Debtor name RemainStrong, LLC				
U	Jnited States Bankruptcy Court for the: NORTHERN DIST	TRICT OF GEORGI	A		
С	Case number (if known)			Г	☐ Check if this is an amended filing
	Official Form 207 Statement of Financial Affairs for N	lon-Individu	uals Filing for Ban	kruptcy	/ 04/22
	ne debtor must answer every question. If more space is rite the debtor's name and case number (if known).	s needed, attach a	separate sheet to this form.	On the top o	f any additional pages,
	Part 1: Income				
1.	Gross revenue from business				
	■ None.				
	Identify the beginning and ending dates of the debt which may be a calendar year	tor's fiscal year,	Sources of revenue Check all that apply		Gross revenue (before deductions and exclusions)
2.	Non-business revenue Include revenue regardless of whether that revenue is tax and royalties. List each source and the gross revenue for				oney collected from lawsuits,
	■ None.				
			Description of sources of	revenue	Gross revenue from each source (before deductions and exclusions)
P	art 2: List Certain Transfers Made Before Filing for I	Bankruptcy			,
3.	Certain payments or transfers to creditors within 90 c List payments or transfersincluding expense reimburser filing this case unless the aggregate value of all property and every 3 years after that with respect to cases filed on	mentsto any credit transferred to that o	or, other than regular employed reditor is less than \$7,575. (Th		
	□ None.				
	Creditor's Name and Address	Dates	Total amount of value	Reasons f	or payment or transfer
	3.1. Alabama Dept of Revenue 50 N. Ripley Street Montgomery, AL 36130	October 2024	\$7,203.63	☐ Supplie☐ Service	red loan repayments rs or vendors s
				Other_	Taxes_

Case 24-63137-bem Doc 1 Filed 12/12/24 Entered 12/12/24 09:01:15 Page 17 of 27 Document Debtor RemainStrong, LLC Case number (if known) 4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7.575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31). None. Insider's name and address **Dates** Total amount of value Reasons for payment or transfer Relationship to debtor 5. Repossessions, foreclosures, and returns List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6. None Value of property Creditor's name and address Describe of the Property Date 6. Setoffs List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a None Creditor's name and address Description of the action creditor took Date action was Amount taken Part 3: Legal Actions or Assignments 7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case. None. Case title Nature of case Court or agency's name and Status of case Case number address 8. Assignments and receivership List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case. None Part 4: Certain Gifts and Charitable Contributions List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

Recipient's name and address

■ None

Part 5: Certain Losses

■ None

Description of the gifts or contributions

Value

Dates given

Case 24-63137-bem Doc 1 Filed 12/12/24 Entered 12/12/24 09:01:15 Desc Main Document Page 18 of 27

Debtor RemainStrong, LLC Case number (if known)

	ription of the property lost and the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property los
		If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.		
		List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		
Part 6:	Certain Payments or Transfers			
		of property made by the debtor or person acting on behal		
	filing a bankruptcy case.	ing attorneys, that the debtor consulted about debt consoli	idation of restructuring	g, seeking bankrupicy
relief, or	filing a bankruptcy case.	If not money, describe any property transferred	Dates	Total amount o
relief, or	who was paid or who received the transfer? Address J.M. Heller Attorney at Law, P.C.			Total amount o
relief, or □ Nor	who was paid or who received the transfer? Address J.M. Heller Attorney at Law,			Total amount o
relief, or □ Nor	who was paid or who received the transfer? Address J.M. Heller Attorney at Law, P.C. 291 Jarvis Street	If not money, describe any property transferred	Dates	Total amount o value

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers	Total amount or
		were made	value

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Description of property transferred or Date transfer Total amount or **Address** payments received or debts paid in exchange was made value

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

□ Does not apply

	Address	Dates of occupancy From-To
14.1.	1203 Pigsah Road Decatur, AL 35603	2021-2024

Part 8: Health Care Bankruptcies

Case 24-63137-bem Doc 1 Filed 12/12/24 Entered 12/12/24 09:01:15 Desc Main Page 19 of 27 Document Debtor RemainStrong, LLC Case number (if known) 15. Health Care bankruptcies Is the debtor primarily engaged in offering services and facilities for: - diagnosing or treating injury, deformity, or disease, or - providing any surgical, psychiatric, drug treatment, or obstetric care? No. Go to Part 9. Yes. Fill in the information below. Facility name and address Nature of the business operation, including type of services If debtor provides meals the debtor provides and housing, number of patients in debtor's care Part 9: Personally Identifiable Information 16. Does the debtor collect and retain personally identifiable information of customers? Yes. State the nature of the information collected and retained. 17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit? No. Go to Part 10. Yes. Does the debtor serve as plan administrator? Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units 18. Closed financial accounts Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions. None Financial Institution name and Last 4 digits of Type of account or Date account was Last balance **Address** account number closed, sold, before closing or instrument moved, or transfer transferred 19. Safe deposit boxes List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case. None Depository institution name and address Names of anyone with Description of the contents Does debtor access to it still have it? **Address** 20. Off-premises storage List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address Names of anyone with Description of the contents Does debtor access to it still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

Case 24-63137-bem Doc 1 Filed 12/12/24 Entered 12/12/24 09:01:15 Page 20 of 27 Document Debtor RemainStrong, LLC Case number (if known) not list leased or rented property. ■ None Part 12: Details About Environment Information For the purpose of Part 12, the following definitions apply: Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium). Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized. Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance. Report all notices, releases, and proceedings known, regardless of when they occurred. 22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders. No. Yes. Provide details below. Case title Court or agency name and Nature of the case Status of case Case number address 23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law? No. Yes. Provide details below Site name and address Governmental unit name and Environmental law, if known Date of notice address 24. Has the debtor notified any governmental unit of any release of hazardous material? No. ☐ Yes. Provide details below. Site name and address Governmental unit name and Environmental law, if known Date of notice address Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address Describe the nature of the business **Employer Identification number** Do not include Social Security number or ITIN. **Dates business existed**

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address Date of service From-To 2021-2024 26a.1. Stephen M. Berman & Assoc. 3445 Peachtree Rd. **Suite 1150** Atlanta, GA 30326

Page 21 of 27 Document Debtor RemainStrong, LLC Case number (if known) 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case. □ None Name and address Date of service From-To 26b.1. Stephen M. Berman & Assoc 2021-2024 3445 Peachtree Road **Suite 1150** Atlanta, GA 30326 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed. ■ None Name and address If any books of account and records are unavailable, explain why 26c.1. Stephen M. Berman & Assoc. 2021-2024 3445 Peachtree Road **Suite 1150** Atlanta, GA 30326 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case. None Name and address 27. Inventories Have any inventories of the debtor's property been taken within 2 years before filing this case? No Yes. Give the details about the two most recent inventories. Name of the person who supervised the taking of the Date of inventory The dollar amount and basis (cost, market, inventory or other basis) of each inventory 28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case. 29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions? No Yes. Identify below. 30. Payments, distributions, or withdrawals credited or given to insiders Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised? No Yes. Identify below. Name and address of recipient Amount of money or description and value of **Dates** Reason for

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

property

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

Case 24-63137-bem

Doc 1

Filed 12/12/24

Entered 12/12/24 09:01:15

Desc Main

providing the value

Case 24-63137-bem Doc 1 Filed 12/12/24 Entered 12/12/24 09:01:15 Page 22 of 27 Document Debtor RemainStrong, LLC Case number (if known) No Yes. Identify below. Name of the parent corporation Employer Identification number of the parent corporation 32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund? Nο ☐ Yes. Identify below. Name of the pension fund Employer Identification number of the pension fund Part 14: Signature and Declaration WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct. I declare under penalty of perjury that the foregoing is true and correct. Executed on December 12, 2024 /s/ Richard Andrew Smith Richard Andrew Smith Signature of individual signing on behalf of the debtor Printed name Position or relationship to debtor Member Are additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached? No

☐ Yes

Case 24-63137-bem Doc 1 Filed 12/12/24 Entered 12/12/24 09:01:15 Desc Main Document Page 23 of 27

B2030 (Form 2030) (12/15)

United States Bankruptcy Court Northern District of Georgia

In 1	re _	RemainStrong,	LLC			Case No.			
					Debtor(s)	Chapter	7		
		DIS	CLO	OSURE OF COMP	ENSATION OF ATTORN	EY FOR DE	EBTOR(S)		
1.	com	pensation paid to	.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that id to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to ehalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:						
		For legal service	es, I h	nave agreed to accept		\$	3,500.00		
		Prior to the filin	g of t		ed		3,500.00		
		Balance Due				\$	0.00		
2.	The	source of the con	npens	sation paid to me was:					
		Debtor		Other (specify):					
3.	The	source of compe	nsatio	on to be paid to me is:					
		■ Debtor		Other (specify):					
4.	•	I have not agreed	l to sh	nare the above-disclosed con	mpensation with any other person unl	ess they are mem	bers and associates of my law firm.		
	☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.								
5.	. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:						case, including:		
	a. [Other provisions	as ne	eeded]					
6.	6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:								
					CERTIFICATION				
I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.									
	Dece	ember 12, 2024			/s/ Jeffrey M. Heller				
_	Date				Jeffrey M. Heller 344	105			
					Signature of Attorney				
					J.M. Heller Attorney a 291 Jarvis Street	at Law, P.C.			
					Canton, GA 30114				
					770-345-1130 Fax: 7				
jeff@jeffhellerlaw.com									
					Name of law firm				

Case 24-63137-bem Doc 1 Filed 12/12/24 Entered 12/12/24 09:01:15 Desc Main Document Page 24 of 27

United States Bankruptcy Court Northern District of Georgia

In re	RemainStrong, LLC		_ Case No.	
		Debtor(s)	Chapter	7
	VERIF	FICATION OF CREDITOR N	MATRIX	
I, the M	Tember of the corporation named as t	he debtor in this case, hereby verify that the	e attached list of	creditors is true and correct to
the best	of my knowledge.			
Date:	December 12, 2024	/s/ Richard Andrew Smith		
		Richard Andrew Smith/Member		
		Signer/Title		

American Express P.O. Box 981537 El Paso, TX 79998-1537

Berenzweig Leonard, LLP 8300 Greensboro Dr. Suite 1250 Mc Lean, VA 22102

Big M Transportation 6341 B. Hwy. 15 Blue Mountain, MS 38610

Britton Welding & Repair 1403 3rd Ave. SE Cullman, AL 35055

Chris Woods 22784 Winged Foot Lane Athens, AL 35613

EmployPro Staffing Services 3294 Ashley Phosphate Rd. North Charleston, SC 29418

Gas & Supply 10261 Corporate Dr. Gulfport, MS 39503

L & D Mooe Concrete 2100 5th Street Northport, AL 35476

Lanier Ford Attorneys at Law 2101 Clinton Ave. W Huntsville, AL 35805

Parker Industrial Supply 310 Steel Dr. Elizabethtown, KY 42701

RunToSolve, LLC 2 Smeton PL Apt. C Towson, MD 21204

Sherwin Williams Co. 5212 University Ave. Cedar Falls, IA 50613

Shoreline Fabrication, LLC 238 Maple Crest Lane Odenville, AL 35120

Trindgroup. LLC 824 E. Glenn Ave. Auburn, AL 36830

Case 24-63137-bem Doc 1 Filed 12/12/24 Entered 12/12/24 09:01:15 Desc Main Document Page 27 of 27

United States Bankruptcy Court Northern District of Georgia

In re	RemainStrong, LLC	.C						
		Debtor(s)	Chapter	7				
	CORPORATE O	OWNERSHIP STATEMENT (RUL	E 7007.1)					
Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for RemainStrong, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:								
■ None [Check if applicable]							
Decembe	r 12, 2024	/s/ Jeffrey M. Heller						
Date		Jeffrey M. Heller 344105 Signature of Attorney or Litigant Counsel for RemainStrong, LLC J.M. Heller Attorney at Law, P.C. 291 Jarvis Street Canton, GA 30114 770-345-1130 Fax:770-345-1195 jeff@jeffhellerlaw.com						